PMB

Payment Management and
Billing Institute, LLC

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HISTORY

PMB Payment Management and Billing Institute, LLC, also referred to as, PMBi, was founded by Owner/CEO, Petria Pierre. PMBi is a division of PMB Precision Medical Billing, also referred as PMB. Mrs. Pierre began PMB in January 1995 from her home office. In the years since, PMB has grown and flourished into a national leader in medical billing. Providing billing services to physicians and home care clients. PMB is always looking at ways to expand in the healthcare field. Petria seeing that there is a lack in schools that teach home health medical billing, decided to open up her own institute that would teach those interested in billing for the home healthcare industry. This is why PMBi was created.

APPROVALS

Approved and Regulated by the Texas Workforce Commission, Career Schools and Colleges, Austin, Texas.

PMB Payment Management and Billing Institute, LLC is approved and regulated by the Texas Workforce Commission, Career Schools and Colleges, Austin, Texas.

Administration

Petria Pierre, Owner and Director

Faculty and Staff

Petria Pierre.....Instructor

Description Space:

Online course

FEES, TUITIONS AND/OR SPECIAL CHARGES

Tuition & Fees \$1599 (if paid in full)

\$1799 (paid through installment plan-see below)

Tuition and fees include online software needed for final exam test, e-book, course handouts, quiz materials and access to the online course site.

PMB*i* offers students the option to pay their tuition and fees in installments. The total of tuition is divided up into 3 payments for the 10-week course. The first payment requires 50% of total cost be paid. The remaining 50% is divided into 2 additional payments. The first payment is due 3 weeks from the first day of class and final payment is due 6 weeks from the first day of class.

For the 6-week course, the first payment requires 50% of total cost to be paid and the remaining balance is due 3 weeks from the first day of class.

Failure to make payment will result in the student not being able to move forward in the course.

If student makes payment after due date, then they will be able to proceed with the continuation of the course. If the payment is made after the date of the final exam, students will not be able to access course content and will have to re-enroll for the next available course.

See below for an example of how the installment plan works. For the 10-week Course

Tuition and Fees Total	\$1799
1st Payment (50% of tuition and fees)	\$899.50
2 nd Payment (3 weeks from start of class)	\$449.75
3 rd Payment (6 weeks from start of class)	\$449.75

See below for an example of how the installment plan works. For the 6-week Course

Tuition and Fees Total	\$1799
1st Payment (50% of tuition and fees)	\$899.50
2 nd Payment (3 weeks from start of class)	\$899.50

All payments will be accepted on our website <u>www.pmbinstitute.com</u>. Students may pay by either credit card or e-check (ACH).

School Hours

24-hour access

Holidays

None

Enrollment Periods

Open Registration/Enrollment periods are the four calendar weeks prior to the first day of classes for each program term.

Program Term Dates

There are 2 continuous programs, 10-week or 6-week week courses offered. Students may begin on any Monday and have the option of taking the course throughout the year. Students have 13 weeks to complete the 10-week course and 9-weeks to complete the 6-week course week.

ADMISSION REQUIREMENTS

Individuals applying for this course are required to:

- a) Be 18 years of age or older
- b) Have received a High School Diploma or GED

ALL PRIOR EDUCATION AND TRAINING WILL BE REVIEWED

CANCELLATION POLICY

A full refund will be made to any student who cancels the enrollment contract within 72 hours (until midnight of the third day excluding Saturdays, Sundays, and legal holidays) after the enrollment contract is signed.

REFUND POLICY

- 1. Refund computations will be based on the number of lessons in the program
- 2. The effective date of termination for refund purposes will be the earliest of the following:
 - (a) the date of notification to the student if the student is terminated:
 - (b) the date of receipt of written notice from the student; or
 - (c) the end of the third calendar month following the month in which the student's last lesson assignment was received unless notification has been received from the student that he wishes to remain enrolled
- 3. If tuition and fees are collected before any lessons have been completed, and if, after expiration of the 72-hour cancellation privilege, the student fails to begin the program, not more than \$50 shall be retained by the school.
- 4. If the student who enters an asynchronous distance education course terminates or withdraws after the expiration of the 72-hour cancellation privilege, the school

may retain \$50 of the tuition and fees and the minimum refund policy must provide that the student will be refunded the pro rata portion of the remaining tuition, fees, and other charges that the number of lessons completed and serviced by the school or college bears to the total number of lessons in the program.

- 5. A full refund of all tuition and fees is due in each of the following cases:
 - (a) an enrollee is not accepted by the school
 - (b) if the program of instruction is discontinued by the school and this prevents the student from completing the program; or
 - (c) if the student's enrollment was procured as a result of any misrepresentation in advertising, promotional materials of the school, or misrepresentations by the owner or representatives of the school.

REFUND POLICY FOR STUDENTS CALLED TO ACTIVE MILITARY SERVICE

- 6. A student of the school or college who withdraws from the school or college as a result of the student being called to active duty in a military service of the United States or the Texas National Guard may elect one of the following options for each program in which the student is enrolled:
 - (a) if tuition and fees are collected in advance of the withdrawal, a pro rata refund of any tuition, fees, or other charges paid by the student for the program and a cancellation of any unpaid tuition, fees, or other charges owed by the student for the portion of the program the student does not complete following withdrawal:
 - (b) a grade of incomplete with the designation "withdrawn-military" for the

courses in the program, other than courses for which the student has previously received a grade on the student's transcript, and the right to reenroll in the program, or a substantially equivalent program if that program is no longer available, not later than the first anniversary of the date the student is discharged from active military duty without payment of additional tuition, fees, or other charges for the program other than any previously unpaid balance of the original tuition, fees, and charges for books for the program; or

- (c) the assignment of an appropriate final grade or credit for the courses in the program, but only if the instructor or instructors of the program determine that the student has:
 - (A) satisfactorily completed at least 90 percent of the required coursework for the program; and
 - (B) demonstrated sufficient mastery of the program material to receive credit for completing the program.
- 7. Refunds will be totally consummated within 60 days after the effective date of termination.

LEAVE OF ABSENCE:

If you are past the 75% mark, the student should request a withdrawal with incomplete, which allows them to return within a year, without additional fees, and complete.

Home Health Billing for Traditional Medicare Online Program

Course Objective/Purpose

This course introduces the student to health insurance and reimbursement in the home health industry. In this course, the student will become familiar with the home health insurance industry, legal and regulatory issues, and differences in reimbursement methodologies. The student will learn principles of medical billing related to proper claim form preparation, submission and payment processing, and the follow-up process.

Registered students are to log into PMBi's educational portal online with their unique credentials that will be given to them once they have completed registration and payment requirements.

PMBi's online portal will allow us to see who has logged in and therefore this is how attendance will be tracked. However, logging in daily is not required.

There will be pre-recorded online sessions Monday through Friday for the 6-week Module and Monday through Thursday for the 10-week Module.

Students must watch each online recorded session, in its entirety, in sequential order. There are 10 online modules. Students must pass the required weekly quiz with a score of 70% at the end of each module to be able to go to the next module. There will be weekly quizzes and students may submit questions on the Forum.

At the end of the course an online final exam must be taken within 21 days and the final will be given in proxy format. A passing score of 70% must be achieved. If the final exam is not passed, the student will be allowed only 1 additional time, within the 21 -day time frame to retake the final exam in the same proxy format.

During the 10 week or 6-week program, the student will cover the following:

Program Outline

Subject #	Subject Title	Lecture	Lab	Ext	Total
		(HRS)			(HRS)
HH01	History of Home Health	3.0	00	00	3.0
НН02	Structure of Home Health	3.0	00	00	3.0
НН03	Healthcare Law	3.0	00	00	3.0
HH04	Medicare Billing/Overview	3.0	00	00	3.0
HH05	Home Health Claims	5.0	00	00	5.0
НН06	RAP Claim Types	3.0	00	00	3.0
HH07	Claim Type Final	3.0	00	00	3.0
НН08	DDE/MAC Portals	3.0	00	00	3.0
НН09	Post Claims Submission	5.0	00	00	5.0
HH10	Things to Know	3.0	00	00	3.0
	Total Hours for Program Completion	34	00	00	34

HH01: History of Home Health 3.0 lecture hours

This module provides an overview of the home health benefit and understanding what is Medicare. You will learn about Medicare Administrative Contractors (MAC's) and their purpose. In addition to exploring MACs, you will explore Medicare.gov and look at Home Health Compare List as a resource.

Prerequisite: Admission to program

HH02: Structure of Home Health 3.0 lecture hours

You will learn the terminology and many acronyms associated with Home Health along with the original structure and the different Home Health disciplines. Explore the various Medicare Administrative Contractors and learn about their portals and how they're used to access Medicare information. You will gain a better understanding of what Part A of Medicare is and the services it covers and learn about the Prospective Payment System versus Patient Driven Grouping Model. We will also talk and explore some of the different Federal and State associations.

Prerequisites: None

HH03: Healthcare Law 3.0 lecture hours

Examine some of the different laws and programs governing Medicare to protect patient's information and prevent against fraud and abuse.

HH04: Medicare Billing Overview 3.0 lecture hours

This module will go over the process of billing including defining the role of the biller, provider enrollment, and using the UB04 claim form. Students will learn about timely filing and using Medicare Administrative Contractors to process claims and the use of clearinghouses. In addition, this course will cover National Provider Identifier (NPI) and the Provider Transaction Access Number (PTAN) and the differences between the two.

HH05: Home Health Claims 5.0 lecture hours

In this module students will learn about the life cycle of the claim from the time it is submitted to the time it is paid. Learn the differences between electronic and paper claims submission. Explore the various billing software including the Direct Data Entry (DDE) and MAC portals. Will look at the eligibility requirements and different OASIS's types. Students will get an

understanding of the 60 day episode life cycle, 30 day periods, form CMS-485, Face to Face requirements, and the free software Haven and Pro-32 which are provided by Center for Medicare and Medicaid Services (CMS). Students will learn which documents and clinical documentation are needed before billing can be submitted. Discuss how clinical and billing interact and take a look at verbal orders. Students will explore the diagnosis codes, revenue codes, HCPCS codes, G codes, Q codes and other billing codes as well as the billing process.

HH06: Rap Claim Types 3.0 lecture hours

This module will discuss what is a Request for Anticipated Payment otherwise known as RAP, its purpose, what information is included on the RAP including the use of the Health Insurance Prospective Payment System (HIPPS) codes and the Home Health Resource Group (HHRG) codes. Students will learn about how a RAP can be autocanceled and the use of the 47 Code. Students will study the various billing codes including revenue codes. Throughout the course students will study different RAP UB04 examples.

HH07: Final Claim Types 3.0 lecture hours

Students will learn about submitting final claims for full episode and cover what's a Partial Payment Adjustment (PPA), Low Utilization Payment Adjustment (LUPA) and Outlier payments. We will look at how supplies bundled, as well as, other billing codes like Nursing codes, Therapy codes, Revenue Codes, HCPC codes and other codes. This course will also discuss prebilling audits, how to calculate Health Insurance Prospective Payment System (HIPPS) codes using final UB04 examples.

HH08: Direct Data Entry & Eligibility 3.0 lecture hours

Students will gain an understanding of the Direct Data Entry (DDE) system as well as other MAC portals. Will learn how to view eligibility through the HIPPA Eligibility Transaction System (HETS) and learn the various status codes. Students will learn about how to make an entry of a claim as well as cancel, correct or make an adjustment on a claim.

HH09: Follow-Up & Post Claims Submission 5.0 lecture hours

In this module you will learn about the common problems, issues and challenges that arise when dealing with rejected claims and as well as the five levels of the appeal process. Students will also learn about credit balance reports and cost reports. There will be a discussion regarding payments in relation to Remittance Advice (RA's), Electronic Funds Transfer (EFT), and PC print. You will explore the issue of revenue recovery and collections.

HH10: Things to Know 3.0 lecture hours

This module will be an overview of useful information and resources that students will need to know when billing for home health. Information regarding Med Pac, proposed & final rules, the

federal register, Medicare Learning Network (MLN), and Centers for Medicare and Medicaid Services (CMS) will be reviewed. There will be a discussion of the various programs such as the Program for Evaluating Payment Patterns Electronic Report (PEPPER), There will be a discussion on Comparative Billing Reports. There will be a discussion on Care Plan Oversight, and compliance. There will be a discussion on Remote Patient Monitoring (RPM).

GRADING SYSTEM

Successful course completion includes:

- A passing score of 70% or higher on all weekly quizzes
- A passing score of 70% or higher on final exam
- An overall final course score of 70% or higher

A student's final numeric grade for this course will be compiled from the grades earned by the student for work assigned and then weighted by the instructor according to the proportions shown in the "basis of grades" section of the course syllabi provided to students by their instructor. To determine the student's final average for the course completion, the course numeric grades are converted to grade points based on a 4.00 scale using the table below.

Numeric Grade	Letter Grade	Grade Points
90-100	A	4.00
80-89	В	3.00
70-79	С	2.00
60-69	D	1.00
Below 60	F	0.00

SATISFACTORY PROGESS

To remain in good standing, the student must maintain at least a minimum grade point average 70% or higher.

ATTENDANCE POLICY AND MAKE-UP WORK

Students are expected to attend all lectures online and to log on weekly and review the week's course material. Online attendance will be taken based on weekly assignment submissions.

All attendance records will be maintained for five years.

Make up work is not accepted, and any assignments or quizzes not submitted will be entered into the grade book as a 0.

PLACEMENT SERVICES

PMBi does not offer job placement services after graduation.

GRADUATION REQUIREMENTS

Students will receive a certificate of course completion if they complete all of the subjects and maintain at least an 70% or higher grade and pass the final exam with a 70% or higher. If students fail the final exam, they will be allowed to retake the final exam at most once within 3 weeks following the 1st attempt of the final exam.

STUDENT COMPLAINTS

(Grievance Procedure)

Complaints are defined as any student concern regarding the school programs, services, or staff. A student who has a concern about a school-related issue is encouraged to schedule a conference with the school director to find resolution. If an issue is not resolved to a student's satisfaction through the conference, the student can file a formal complaint in writing with the school director who will formally investigate the complaint, take appropriate action, and provide a written response to the student by the 10th business day after the day the formal written complaint is received by member of the school faculty or staff. Note: a conference with the director is not required before a student files a formal written complaint.

Notification of Complaint to the Texas Workforce Commission

A student who is dissatisfied with the school director's response can file a complaint with the Texas Workforce Commission:

Texas Workforce Commission Career Schools and Colleges, Room 226T 101 East 15th Street Austin, Texas 78778-0001 Phone: (512) 936-3100 Information on filing a complaint with TWC can be found on TWC's Career Schools and Colleges Website at texasworkforce.org/careerschools.

True and Correct Statement

I hereby certify that the statements best of my knowledge and belief.	and information in this catalog are true and correct to the
Petria Pierre	